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May 23, 2005

Via CM/ECF and Hand Delivery

The Honorable Gregory M. Sleet United States District Court 844 King Street Wilmington, DE 19801

Re: Davis International, LLC, et al. v. New Start Group Corp., et al.

D. Del., C.A. Nos. 1482 & 1483 GMS

Dear Judge Sleet:

It has been agreed between the parties that the plaintiffs' answering brief to defendants' Opening Brief In Support of Defendants' Motion to Dismiss the Complaint Pursuant to the Doctrine of Direct Estoppel and to Enjoin Plaintiffs From Re-Filing This Action will be filed on Tuesday, May 31, 2005. Accordingly, we ask the Court to enter the Proposed Order attached hereto.

As always, I am available at the convenience of the Court to answer any questions Your Honor may have.

Respectfully,

David L. Finger

Cc: Clerk of the Court (via CM/ECF)

Collins J. Seitz, Jr., Esq. (via CM/ECF)

Cathy L. Reese, Esq. (via CM/ECF)

Stephen E. Jenkins, Esq. (via CM/ECF)

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